



**WISCONSIN
BIKE FED**

Legacy Giving Statement of Intent

Thank you for your generous commitment to the Bicycle Federation of Wisconsin Educational Foundation, Inc. (Wisconsin Bike Fed). To better understand your intentions for the gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. Questions? Please call Kirsten Finn, Executive Director of the Wisconsin Bike Fed at (414)253-3154.

Contact Information:

Name (s): _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

About Your Gift:

If you are willing to disclose information about your gift, please check all that apply:

☐ Bequest through a will or a trust

☐ IRA/401(k)/other retirement plan designation

☐ Charitable gift annuity

☐ Life insurance policy

☐ Charitable lead trust

☐ P.O.D. on bank account or brokerage account

☐ Charitable remainder trust

☐ Other: _____

If you choose to provide an estimate of the value of the gift, please use today's dollars: \$ _____

Sample Language to include a planned gift as part of your will:

I/we bequeath to the Bicycle Federation of Wisconsin Educational Foundation, Inc. (tax ID# 39-1686663), located in Wisconsin, ____% of my residual estate - OR - the sum of \$ ____ to be used for charitable purposes set forth in this statement of intent.

I/We prefer our gift to be used:

- | | |
|---|--|
| ☐ Areas of greatest need | ☐ Endowment |
| ☐ Education | ☐ Trail Projects/Infrastructure |
| ☐ Advocacy | |

Acknowledging Your Gift through the Century Club:

- ☐ As a stated planned gift donor, I/we would like to be included in the Century Club, the group of supporters who have gone the extra mile for the Wisconsin Bike Fed, to encourage others to make a planned gift.

- ☐ The Bike Fed may publicly acknowledge this gift.
Please list my/our names as: _____

or

- ☐ I/we prefer to remain anonymous.
- ☐ If anonymous, check this box to allow the Bike Fed to publicly recognize you once your gift is realized.

Signature(s): _____

Date: _____

Statement of Intent may be returned to:

Wisconsin Bike Fed
187 E. Becher, Suite B, Milwaukee, WI 53207
OR kirsten@wisconsinbikefed.org

Thank you for your support!